

August 27, 2020

Joseph Oliveto  
Chief Executive Officer  
Milestone Pharmaceuticals Inc.  
7422 Carmel Executive Park Drive, Suite 300  
Charlotte, NC 28226

Pharmaceuticals Inc.  
Statement on Form S-3  
2020

Re: Milestone  
Registration  
Filed August 20,  
File No. 333-248198

Dear Mr. Oliveto:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Crotty at 202-551-7614 with any questions.

Please contact Laura

Sincerely,

Division of Corporation Finance

Office of Life Sciences

cc:

Layne Jacobs